

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 22, 2003

REGISTRATION NO.: 24501

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$4,825,000.00

COUNTY: of St. Charles

DATE OF ISSUE: December 1, 2003 (Series 2003E)

MONTH OF MATURITY: March

PURPOSE OF BONDS: To obtain money with which to call in, pay, and redeem a like principal amount of School Bonds of said District dated August 1, 1994 maturing on and after February 1, 2006, and Bonds dated February 1, 1994 maturing on and after February 1, 2007

Rate of Interest	Amount	Maturity
2.500%	\$ 25,000.00	03/01/2004
2.500%	35,000.00	03/01/2005
2.375%	285,000.00	03/01/2006
2.600%	530,000.00	03/01/2007
2.750%	565,000.00	03/01/2008
3.000%	530,000.00	03/01/2009
3.000%	540,000.00	03/01/2010
3.125%	650,000.00	03/01/2011
3.250%	830,000.00	03/01/2012
3.375%	835,000.00	03/01/2013

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: Hutchinson, Shockley, Erley & Co., Chicago, Illinois

PURCHASE PRICE: \$4,828,376.95

INTEREST RATE: 3.0958%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 7